MEDIA RELEASE

OCBC Hong Kong Successfully Completes USD388 Million Syndicated Loan Facility for China Merchants Financial Leasing (Hong Kong) Holding Co., Ltd

Hong Kong, 16 October 2025 – OCBC Bank (Hong Kong) is pleased to announce the successful closing of a USD388 million three-year syndicated loan and revolving credit facility (the "Facility") for China Merchants Financial Leasing (Hong Kong) Holding Co., Ltd ("CMFLHK"), a wholly owned subsidiary of China Merchants Group ("China Merchants Group"). OCBC acted as the Sole Coordinator, Sole Facility Agent, Sole Sustainability Coordinator, Mandated Lead Arranger, and Bookrunner for this landmark transaction.

The Facility comprises a USD288 million three-year term loan and a USD100 million three-year revolving credit facility. Proceeds will be utilised to finance the general working capital requirements, including refinancing of existing indebtedness.

Key Highlights of the Transaction:

- **First Offshore Deal with Comprehensive Mandate for OCBC:** This marks OCBC's inaugural offshore transaction acting simultaneously as Sole Coordinator, Sole Facility Agent, and Sole Sustainability Coordinator. The mandate reflects the client's trust in OCBC's leadership and expertise in syndicated loans and sustainable finance.
- **Sustainability Integration:** OCBC's Sustainable Finance team played a pivotal role in structuring the sustainability-linked elements of the Facility, reinforcing OCBC's commitment to supporting green and sustainable initiatives within the financial sector.
- **Strengthening Strategic Partnership:** The successful closing further cements OCBC's longstanding relationship with CMFLHK. This follows OCBC's participation in previous syndicated loans for CMFLHK in 2021 and 2022, and paves the way for expanded collaboration, including account services and ISDA agreements.
- **Enhancing Market Position:** The transaction reinforces OCBC's leading position in the Greater China syndicated loans market and enhances its sustainable finance franchise, contributing positively to loan league table standings and future state-owned enterprise financing opportunities.

Mr. Johnny Wei, Head of Wholesale Banking of OCBC Hong Kong, said, "We are proud to have been entrusted by CMFLHK to lead this significant offshore syndicated loan facility in the maritime industry. Being the sole Coordinator, sole Facility Agent and sole Sustainability Coordinator for this transaction not only reflects our client's strong confidence in OCBC's leadership but also underscores OCBC's capabilities in delivering comprehensive financing solutions that integrate sustainability considerations. This transaction deepens our partnership with CMFLHK and highlights

OCBC's commitment to supporting our clients' growth ambitions through expert advisory while advancing sustainable finance practices in the region."

As the first bank in Southeast Asia to adopt the Poseidon Principles, OCBC recognises the critical role of the shipping sector in global decarbonisation. Supporting this net-zero sector with deep expertise, OCBC helps clients build resilient business models and seize new opportunities in the transition to a low-carbon future.

The syndication attracted participation from five reputable banks across Singapore, China, and Hong Kong, accentuating strong market confidence in CMFLHK and the transaction structure.

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About OCBC

OCBC is the longest established Singapore bank, formed in 1932 from the merger of three local banks, the oldest of which was founded in 1912. It is one of the world's most highly-rated banks, with Aa1 by Moody's and AA- by both Fitch and S&P. Recognised for its financial strength and stability, OCBC is consistently ranked among the World's Top 50 Safest Banks by Global Finance and has been named Best Managed Bank in Singapore by The Asian Banker.

OCBC is the second largest financial services group in Southeast Asia by assets. The Group offers a broad array of commercial banking, specialist financial and wealth management services, ranging from consumer, corporate, investment, private and transaction banking to treasury, insurance, asset management and stockbroking services.

OCBC's private banking services are provided by its wholly-owned subsidiary Bank of Singapore, which operates on a unique open-architecture product platform to source for the best-in-class products to meet its clients' goals. Its insurance subsidiary, Great Eastern Holdings, is the oldest and most established life insurance group in Singapore and Malaysia. Its asset management subsidiary, Lion Global Investors, is one of the leading asset management companies in Southeast Asia. Its brokerage subsidiary, OCBC Securities, is one of the leading securities firms in Singapore.

The Group's key markets are Singapore, Malaysia, Indonesia and Greater China. It has over 400 branches and representative offices in 19 countries and regions.

For more information, please visit www.ocbc.com.hk to learn more about OCBC Hong Kong.

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